

2025 Year in Review

SERVICE AND HOPE WITH
THE KNIGHTS OF COLUMBUS



Knights of
Columbus®

“Last year marked the Jubilee of Hope: a reminder that we’re called to hope in Jesus Christ and share that hope with others.”

- PATRICK KELLY, SUPREME KNIGHT, KNIGHTS OF COLUMBUS



A Message from the Supreme Knight



At our 143rd Supreme Convention in Washington, D.C., I was encouraged when those gathered received a video message from Pope Leo XIV, who urged us to follow the example of Blessed Michael McGivney in being **“tangible signs of hope for those of our brothers and sisters who experience hardships of any kind.”**

One of the highlights of this report is the story of the Wolf family, who experienced that kind of tangible hope in the midst of devastating loss. Brad — a husband, father and Knight of Columbus — tragically passed away and left behind his wife, Dena, and their young daughter, Riley. But thanks be to God, our Knights of Columbus community was there for them.

I encourage you to read their story on page seven. It’s an incredible testament to Father McGivney’s enduring legacy of building Catholic brotherhood and protecting widows and orphans.

Today, over **2.2 million men** carry out that mission, and last fraternal year, we had record-breaking recruitment with more than **100,000 new Knights**.

More men means more support for our mission of charity, bringing hope to where it’s desperately needed. This past year, our brothers volunteered **48 million hours** and gave **\$197 million** in donations.

Our fraternal mission is inseparable from our financial services, especially our insurance program, which continues to be the primary way we financially protect Catholic families.

I’m proud of the ways our insurance offerings have strengthened this past year. Knights of Columbus Asset Advisors and Knights of Columbus Charitable Fund also continue to grow, giving clients a premier experience in financial services aligned with their Catholic faith.

Through it all, we’re continuing what Father McGivney envisioned — a legacy of faith, hope and charity. Thank you for partnering with us.

With deep gratitude,

Patrick E. Kelly

Patrick Kelly
Supreme Knight
Knights of Columbus

About us



Founded by Father Michael McGivney in 1882, the Knights of Columbus is one of the world's premier Catholic lay organizations. Our founding goals of protecting the poor — especially the widow and orphan — and providing a space for Catholic men to grow in faith together are as relevant today as they were more than 140 years ago.

Now, we empower more than 2.2 million men to lead with faith at home, in their parish and in their community. And in keeping with Father McGivney's vision to safeguard families' finances, we provide opportunities for members and other clients to align financial decisions with Catholic values.

This Year in Review focuses on four business areas that make up the scope of our organization today:

BROTHERHOOD: Guided by charity, unity and fraternity, members span generations and build lifelong relationships through prayer, faith formation and charitable work. Jesus Christ is at the center. In drawing closer to each other as brothers, we draw closer to him.

CHARITY: Where there's a need, there's a Knight. Whether bringing relief to a disaster-stricken region or aid for an expectant mother seeking support, Knights serve their neighbors locally and around the world. We encourage a culture of generosity among our members and the wider Church.

INSURANCE: Father McGivney knew a family's financial security is crucial to their peace and stability. That's why our insurance program has always been at the heart of our Order. As members, Knights have the opportunity to safeguard their family's finances in case of unexpected death. The Knights of Columbus is there in a family's time of need.

INVESTMENTS: As Catholics, we don't just want our investments to do well — we want them to do *good*. Our investment platform, managed by Knights of Columbus Asset Advisors, adheres to moral investment guidelines set out by the U.S. Catholic bishops and always seeks ways to further the common good. We open the door to any investors striving to integrate their Catholic faith into their financial choices.

“Our more than 900 agents are not strangers, but brothers — dedicated to serving Knights and their families, offering support in both joyful moments and life’s most difficult times.”

-JOSEPH MONESTERE, CHIEF DISTRIBUTION OFFICER



The Choice That Makes a Difference

There are other insurance providers, investment platforms, charities and Catholic organizations. **What sets us apart?**

The Catholic Difference

Knights of Columbus and its affiliates help clients to guard, grow and give their assets without compromising their faith.

With the help of a moral theologian on retainer, all our investments undergo rigorous checks to ensure alignment with Catholic values. Knights of Columbus Charitable Fund, an independent 501(c)(3) charity, likewise screens grant recommendations from donor-advised funds, helping to cultivate generosity and educate clients on whether the charities they wish to support uphold Catholic teachings. And finally, our insurance — the heart of our business for over a century — makes our global charitable impact possible.

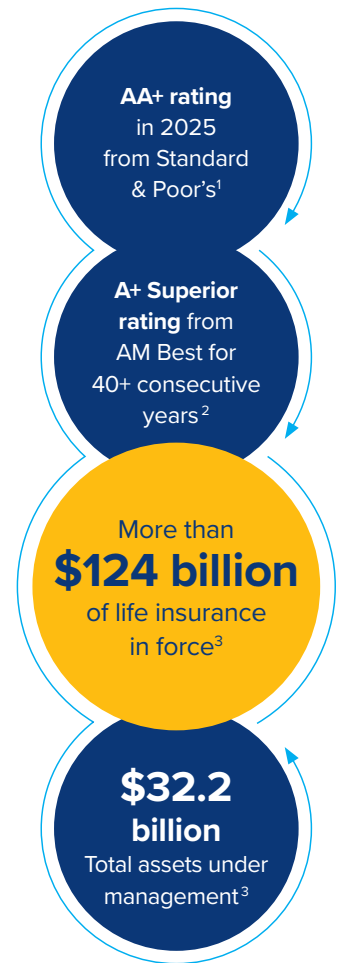


A Team of Brothers

Our agents and financial advisors serve the families of their fellow Knights. Our agencies are built on a network of relationships and community. We sit in the same pews and volunteer at the same council events as our clients. And when you need us, we'll be there — not only as insurance agents, but as brothers.

In short: you won't find another organization just like the Knights. We're proud of our Catholic Difference, and we're committed to making that distinction valuable to every member and customer we serve.

Our financial strength is your security



A LEGACY OF FAITH AND FRATERNITY

Our Founder is on the official path to sainthood! On October 31, 2020, Pope Francis beatified Father Michael McGivney, affirming his distinctive mission to meet the spiritual and material needs he saw in his community and empower the laity to continue that work.

Everything we do is grounded in Blessed Michael McGivney's founding vision. Whether we're providing winter coats to children, offering families financial protection through life insurance products, or helping men grow in their faith, we continue to carry out his mission while we pray for his intercession and canonization.

¹ Ranking North American Life Insurance Companies from Strongest to Weakest by S&P Global Ratings. As of December 2025.

² As of December 2025, rated A+, Superior for financial strength by A.M. Best.

³ As of 12/31/2025

United in Charity

Charity is the first founding principle of the Knights of Columbus. For over 140 years, we've lived this principle by serving our most vulnerable neighbors and putting boots on the ground where they're most needed. With the resources of an international charitable organization and our network of local councils, we can do this with speed, efficiency and careful stewardship of our donors' gifts

Gifts to the United in Charity Annual Appeal go to aid those we serve through our charitable programs.



A year of milestones



\$197 million
in donations

Record breaking year!



19,545

people who received the gift of mobility through our partnership with the Global Wheelchair Mission



48 million
volunteer hours



\$4.9 million

donated to the Special Olympics – plus nearly half a million volunteer hours



293,000+
coats donated through Knights of Columbus Coats for Kids®

Record breaking year!



2,000

ultrasound machines donated since we began our Ultrasound Initiative in 2009

The 1882 Society now includes over 3,000 monthly donors, a **185%** increase since launching in 2024.

With a minimum gift of \$20/month, members of the 1882 Society help to assure the sustainability of our charitable works. Your ongoing support helps make some of our most impactful work possible.

Join the 1882 Society
kofc.org/1882society



Charitable Highlights from the 2025 Supreme Convention

- Supreme Knight Patrick Kelly announced a record-breaking year of supporting the Global Wheelchair Mission: more than 19,000 wheelchairs donated, each of which delivers the gift of mobility to recipients. Over the years, we've given more than 158,000 wheelchairs.
- In Ukraine, our partnership with the Protez Foundation means injured victims of the war like Tetiana Sahaidak can receive prosthetics. The week of the convention, Tetiana was able to travel to the United States to receive a prosthetic foot.

Insurance: A Legacy of Protection

When Father McGivney founded the Knights of Columbus, it was to provide concrete solutions to two serious problems he saw in his parish. First, the precarious situation of widows and orphans when a father passed away. Second, Catholic men were being drawn to anti-Catholic organizations that promised social and employment advances and – importantly – a safety net for their families.

The Knights offered both a spiritual and material answer to these legitimate needs. Within a few years of founding, Knights were already disbursing money for the family of deceased members. We proudly continue this tradition of guarding what matters most. What started as a group of Knights passing the hat in mutual aid is now a leading Catholic insurer with over \$124 billion of insurance in force.

Our strength

\$124 billion+
insurance in force

1.6 million
policies in force

≈900 agents
in 70+ agencies covering
all 50 US states, Puerto
Rico and all 10 Canadian
provinces

96%
of members retain their
policy

\$32.2 billion
total assets

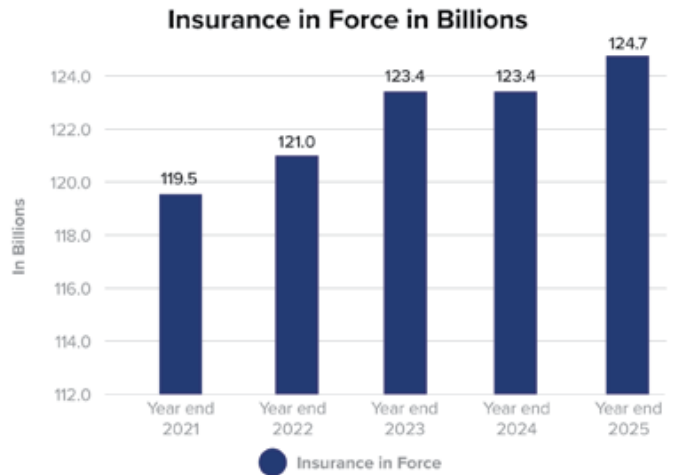
Our past year's growth

\$6.9 billion
new life insurance issued

\$108 million
annualized premiums
from life insurance sales

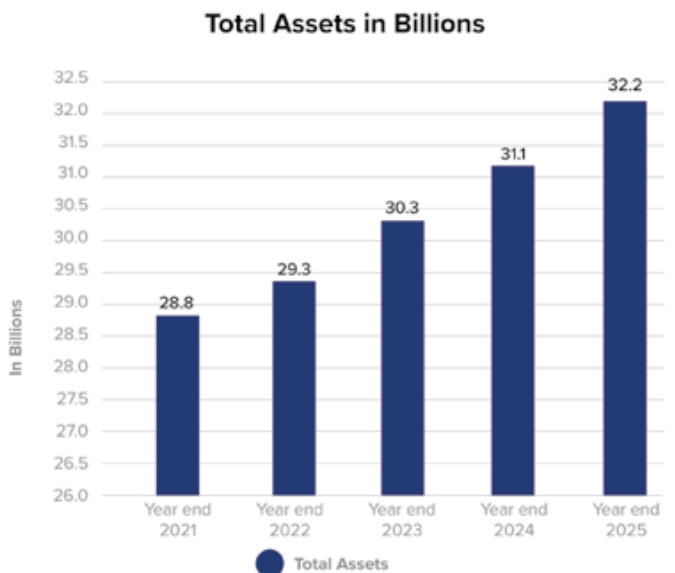
\$231 million
net income

\$3.3 billion
surplus



Once again, the Knights of Columbus Board of Directors voted to increase the dividend scale payable in 2026.

Over the past 30 years, we've paid more than **\$22 billion*** in insurance benefits and dividends to clients. This increase reaffirms our commitment to our members and their families, and our dedication to providing you with premium products.**



* From 1995-2024, the Order has paid out over \$8 billion in dividends. The Order has paid an additional nearly \$14.6 billion in benefit payments from our Life Insurance, Annuities, Long-Term Care, and Disability Income products.

** Dividends are not guaranteed.



‘The Knights Take Care of Widows and Orphans’: The Wolf Family

At 39 years old, Brad Wolf was a husband, a father, a veteran, a firefighter and a Knight of Columbus.

Two years before he suddenly passed away from a heart attack, he sat down with his Knights of Columbus agent, Michael Bryant. Together, they went over Brad’s hopes for his family and found a way to increase his life insurance coverage, while remaining within his budget.

That decision became a lifeline for his wife, Dena, and 12-year-old daughter, Riley.

“Because Brad chose to get more life insurance from Knights of Columbus, Riley and I are able to live comfortably in our home and not have to worry about paying the bills,” Dena said. “The biggest thing that I have taken away is the fact that the Knights take care of widows and orphans.”

This is what a Knights of Columbus agent does. This is the mission of the Knights of Columbus: to care for and protect Catholic families when they need it most.



Learn more about the Wolfs and how the Knights of Columbus — including a relic of Blessed Michael McGivney — surrounded the family in their time of loss.

Our Insurance Products

New This Year: Chronic Illness Armor

Launched in 2025, Chronic Illness Armor* is a life insurance rider with living benefits. When you purchase Limited Pay Whole Life Insurance or Single Premium Whole Life Insurance from the Knights of Columbus, you can elect to add the Chronic Illness Armor rider to your policy.

As a living benefit, this rider allows you to access your policy’s death benefit during your lifetime if you become chronically ill. The accelerated benefit is not restricted to certain needs: It can be used to make a mortgage payment, pay medical bills or meet any daily expenses that come in the wake of a chronic illness.

It’s just another way the Knights help protect you from the unexpected. Contact your agent today to discuss if this rider could be a good option for you.

Term life insurance

An affordable life insurance solution to address your family’s temporary needs.

Permanent life insurance

Whole and universal life insurance options to meet your needs now and help you protect the future.

Retirement annuities

Retirement annuity options that turn into a regular income stream whenever you’re ready.

Long-term care insurance

Help with paying extended care costs whether it’s in a care facility or the comfort of your home.

Disability income insurance

Income replacement in case you are no longer able to work due to a disability, illness or accident.

* CIA Rider: This is a life insurance benefit that also gives clients the option to accelerate some or all of the death benefit in the event that they meet the criteria for a qualifying event described in the certificate. Chronic illness must be recertified every 12 months by a medical professional to continue to receive benefits.** Dividends are not guaranteed.

Investing in the Common Good

A year of new milestones

\$30.6 billion+
assets under management¹

\$2 billion+
in mutual funds

\$1 billion+
in assets under management
through the Investment Advisor
Representative channel

200+
financial advisors throughout
the U.S.

More and more Catholic clients are searching for comprehensive investment solutions that align with their faith.

Knights of Columbus Asset Advisors is meeting the demand.

Knights of Columbus Asset Advisors (KoCAA) offers one of the largest suites of investment solutions in compliance with the moral teachings of the Catholic Church. A wholly owned subsidiary of Knights of Columbus, KoCAA is composed of the same in-house team that manages Knights of Columbus assets, while also serving both institutional and individual investors.

In 2025, its tenth anniversary year, KoCAA surpassed \$30 billion in assets under management.

Access to KoCAA is open to all — membership in the Knights is not required. KoCAA products are also available through third-party investment platforms, increasing accessibility and appealing to a wider and growing market interested in faith-based investing.

A full-service investment firm, KoCAA's portfolio managers have an average of 18 years of industry experience. It also offers one of the largest and most diversified lineups of funds designed for Catholics, by Catholics — nine mutual funds and 80+ model portfolios. All are managed in compliance with the U.S. bishops' investment guidelines.

“KoCAA’s growth, performance and breadth of investment strategies have made it one of the largest managers of Catholic-compliant assets, by offering individual and institutional investors a ‘Catholic Difference’ approach to investing that aligns with their beliefs and Catholic teaching.”

- PATRICK KELLY, SUPREME KNIGHT, KNIGHTS OF COLUMBUS



One of the largest
available suites of
Catholic-compliant investment
products and solutions



Portfolio managers
with an average of more than
18 years industry experience



Moral theologian
to assist with
investment screenings



Our team of advisors can help you determine if the companies in your investment portfolio are in conflict or alignment with Catholic values. Request your free screening.

kocaa.com/screening

Investment Solutions

“Impact investing can avoid investments that are morally problematic while also investing in companies that enhance the common good, promote economic justice, responsible use of the environment, and authentic human diversity. Investors can put their money to work not only to generate a return, but to also bring about positive change in the world around us.”

– DR. JOHN GRABOWSKI, MORAL THEOLOGIAN,
KNIGHTS OF COLUMBUS ASSET ADVISORS



To learn more about aligning investments with Catholic teaching, scan the QR code to read Dr. Grabowski's white paper "Investing in the Light of Faith"

With competitive fees and a suite of Catholic-compliant investment solutions, Knights of Columbus Asset Advisors specializes in:

Mutual funds

KoCAA offers investors one of the world's largest suites of Catholic-compliant mutual funds. It's a convenient, accessible option, fully leveraging the Knights of Columbus' long-standing Catholic investment approach.

Institutional investments

Institutional investors such as Catholic foundations and schools have access to comprehensive solutions with a range of potential risk/reward options for model portfolios.

Private wealth management

Discerning clients can take advantage of KoCAA's custom services to manage and preserve wealth. Partnering with professional investment advisors can help enhance a client's financial situation.

Separate account strategies

For qualifying accounts, investors can consult with an advisor to take a customized investment approach, using fixed income and equity strategies on a separate account basis. Blended strategies are also available.

Retirement target date solutions

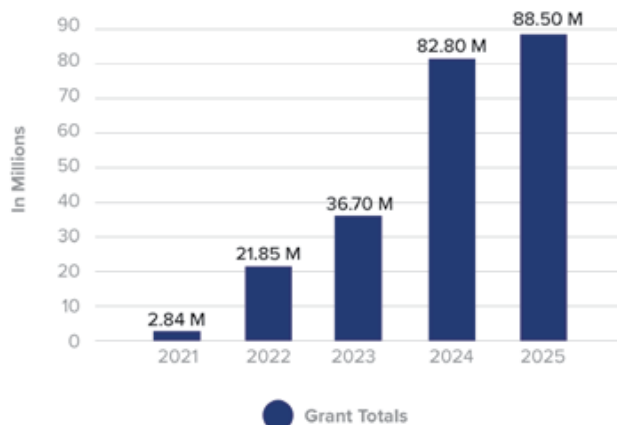
Clients provide the year they wish to retire and KoCAA does the rest, building customized portfolios to pursue the highest anticipated risk-adjusted returns given an investor's time horizon. These target date solutions simplify the process by automatically reallocating each year to an age-appropriate portfolio.

Donor-Advised Funds: Generosity Guided by Faith

Knights of Columbus Charitable Fund (KCCF) is an independent, nonprofit, public charity with a donor-advised fund program for individuals, families and organizations who want to maximize their giving and ensure their donations align with Catholic teaching.

KCCF's donor-advised funds are an accessible, efficient way to both help donors' assets potentially grow tax-free and practice the Bible's counsel to be a "cheerful giver." Since its founding in 2019, KCCF has become a premier national donor-advised fund created by Catholics, for Catholics.

KCCF Grant Totals



Continued growth in 2025

Over **\$235 million**
in lifetime grants

1,960
charitable organizations
have received grants

\$186.3 million
total assets under
advisement¹

\$88.5 million
granted to charitable
organizations

KCCF Fast facts

- No required minimum to open an account.
- All grant recommendations are thoroughly reviewed, providing peace of mind that donations don't support organizations in conflict with Church teaching. If a conflict is found, staff will research and provide an alternative, Catholic compliant charity that provides a similar solution.
- Partners with non-profits, opening them to a vast donor network and offering backend administrative help processing donations.

Giving solutions

The Charitable Fund

A donor-advised fund designed for individuals and families.

Council Accounts

Donor-advised funds for Knights of Columbus local and state councils.

Restricted Funds

Funds that allow donors to give exclusively to a single charitable organization, often through a Charitable Rollover from the donor's IRA.

Single Organization Funds

Serves organizations from small non-profits to local parishes, enabling them to receive donors' non-cash assets and take advantage of KCCF's administrative support.



Learn more about charitable giving opportunities with Knights of Columbus Charitable Fund
knightscharitable.org

"To those who are considering working with KCCF, I would say 'do it'. It's been our great experience, and we've discovered so much more there than we originally anticipated. They really are our partners in giving and helping to understand the hard work of truly being responsible stewards."

– ROB NEAL, CHAIRMAN OF THE RBN FOUNDATION

Our Growing Brotherhood

With nearly **17,000 active councils** in **17 countries**, Knights put their faith into action every day. **Tens of thousands of Catholic men** joined our ranks last year, inspired by the witness of Knights in their parish and community.

Fraternal year 24-25 milestones

2.2 million+
total members

101,513²
new members



48 million
volunteer hours

\$149 million+
donated to those in need by local and state councils

\$12.2 million
donated to food drives

Program highlights

Since we began these initiatives, Knights have helped us reach the following milestones:

Financial support for men and women pursuing a vocation to the priesthood or religious life:
\$101.8 million, through the Knights' Refund Support Vocations Program.



2,005¹
life-saving ultrasound machines donated, valued at **\$95.4 million**

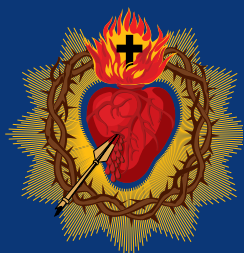
1.6 million coats distributed since the launch of our program. Setting a new record this year for the most coats given in a single year.



More than **\$17 million** donated to support new mothers through the ASAP (Aid and Support After Pregnancy) Program

1,114 pregnancy resource centers and maternity homes supported

For a full list of programs supported by Knights around the world, visit kofc.org/faithinaction



Cor

The heart of our brotherhood: growing together in faith

Since our founding, we have been involved in evangelization. In 1948, for example, we started Catholic Information Service® (CIS) to educate non-Catholics about the beliefs and practices of the Catholic Church in response to blatant anti-Catholic bias throughout society and in media. For over 75 years, CIS has provided print and digital faith formation resources at little to no cost to anyone wanting to learn more about the Catholic faith.

In 2022, we launched Cor, a major initiative to reemphasize the crucial role of faith formation. Latin for heart, Cor exists to form and strengthen Catholic men in faith and virtue by drawing them into deeper relationship with Jesus Christ through prayer, formation and fraternity. **There are now over 6,200 councils implementing Cor in their parishes.**

¹ As of 08/01/2025

² As of 12/30/2025

What's Next?



It's not always easy finding others who share your values. The Knights help you live your faith in every area of your life, and in every stage of life.

There is always room to grow with the Knights of Columbus. Whether you're a young adult looking for brotherhood, a parent with growing children, or someone preparing for retirement, we're here to partner with you.

We're proud of our business's success and our members' accomplishments this past year. Join us as we reach new heights in 2026.



Contact your dedicated Knights of Columbus field agent for a complimentary needs analysis and to learn more about how we can best help you.

Find your nearest agent at: kofc.org/faa






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Visit kofc.org

Get financial resources at kofc.org/LiveYourFaith

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-  [KnightsofColumbus](https://www.youtube.com/KnightsofColumbus)
-  [knights-of-columbus](https://www.linkedin.com/company/knights-of-columbus)

Knights of Columbus ("KofC") offers life insurance, annuities, long-term care insurance and disability income insurance products. For costs, terms, conditions and complete details regarding these products, please contact your agent directly or call KofC at 1-800-380-9995. Products may vary by state. Insurance solutions are available to eligible KofC members in the U.S. and Canada. Knights of Columbus is located at: 1 Columbus Plaza, New Haven, CT 06510.

Knights of Columbus insurance products are not backed by or insured by the Federal Deposit Insurance Corporation ("FDIC") or any other agency of the United States.

Knights of Columbus Asset Advisors ("KoCAA"), Knights of Columbus Charitable Fund ("KCCF"), and Knights of Columbus ("KofC") are entities that each provide separate and distinct products and services. KofC is not recommending or endorsing KoCAA or KCCF. KofC and KCCF are not Registered Investment Advisers and do not provide investment advice. Persons interested in KoCAA's investment advisory services should contact KoCAA directly. Neither KoCAA nor KCCF offers insurance, and all insurance related inquiries should be directed to KofC. Information provided herein is educational in nature and is not intended as legal, tax, financial, or other professional advice. This information is intended for current or prospective investors in the U.S. only.

KoCAA is an SEC registered investment adviser that maintains a principal place of business in the State of Connecticut. For information about KoCAA's business operations, please consult the Firm's Form ADV disclosure documents, the most recent versions of which are available on the SEC's Investment Adviser Public Disclosure website at adviserinfo.sec.gov. KoCAA is a wholly owned subsidiary of KoC, one of the world's largest Catholic Lay Organizations. Investing involves risk and you may gain or lose money on your investments. A firm's status as an SEC Registered Investment Advisor does not imply an SEC endorsement of a certain level of skill or training. For additional information visit KoCAA.com or write to kofcfunds@kofcassetadvisors.org.

KCCF is an independent, nonprofit, public charity with a donor-advised fund program. Various entities affiliated with KofC provide certain investment management and administrative services to KCCF. KoCAA serves as the investment manager of KCCF, and the assets are invested in investment funds managed by KoCAA. The value of an invested donation will fluctuate over time and may gain or lose money. For additional information visit knightscharitable.org.

Knights of Columbus and its agents are not authorized to provide financial planning, legal or tax advice

Unless otherwise stated, all numbers are current as of end of 2025.

Additional data is sourced from the 2025 Annual Report of the Supreme Knight

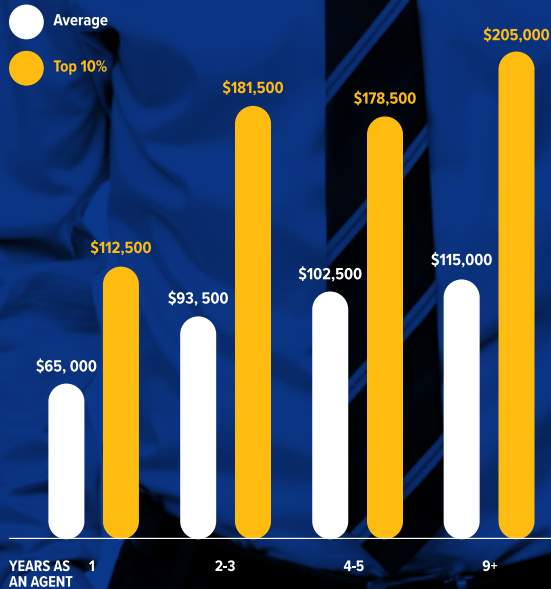
MAKE A CHOICE THAT MAKES AN IMPACT.



A career as a Knights of Columbus field agent offers measurable progress – from your very first year onward. With training, mentorship and sales-based earning potential, your success grows alongside the impact you make.

PATHWAY TO EARNING \$100K+

FIELD AGENT EARNINGS



Data as of December 31, 2023. "Earnings" refers exclusively to first-year commissions. Data uses average earnings from full calendar years 2014-2023 and only for agents who earned at least \$1,000 in a full year of production. However, the Top 10% amounts shown reflect threshold averages to make the Top 10% and not average earnings of agents in the Top 10%. First-year range is \$1,000-\$158,404.57. Average earnings shown are not guaranteed. Results vary by individual performance.



APPLY TODAY.
kofc.org/agentcareers

