

Condensed February 2026 Council Meeting Message

Brothers,

Do you have goals in mind for this year?

It may be February, but the year is still fresh. Instead of new year's resolutions, I like to think in terms of setting concrete, actionable goals. I recommend that at least once a year, you make it a goal to take inventory of your financial health.

You can start by asking yourself if you've experienced any major life events in the last year that may call for an update to your insurance plan or to acquire a policy for the first time. If you've gotten married, welcomed or are expecting a baby, changed careers or purchased a home, these are good reasons to evaluate your life insurance coverage.

Don't forget that if your life insurance policy is dependent on your current employer, you could be underinsured and only protected while you are still working.

It's also important to consider whether you're on track to maintain the lifestyle you want in retirement. Do you know how much money you'll need to retire comfortably?

It's not too late to set goals for 2026.

If you have any questions, please contact your agent to schedule a time to meet.

Thank you!